

## How to Apply For

# Heat Pump Water Heater

To apply for your \$350 rebate, please carefully read the information below, then complete the **Rebate Request Form**.

### Rebate Requirements:

- Please refer to the Energy Efficiency Rebate Policy below for complete details.
- The Heat Pump Water Heater ENERGY STAR®. **Model number must currently be listed on Energy Star website, [www.energystar.gov](http://www.energystar.gov).**

### Energy Efficiency Rebate Policy:

#### Section 1. Overview

Utility offers conditional rebates to qualifying customers as an incentive to install qualifying ENERGY STAR® equipment and/or appliances (referred to in this Policy as “Qualifying Energy Efficient Equipment”). Customers benefit from Qualifying Equipment through utility bill savings and sound environmental stewardship; Utility benefits by reducing its peak demand and reliance on power production from fossil fuels.

#### Section 2. Program Eligibility Criteria and Requirements

The following criteria and requirements must be met for a customer to be deemed eligible for a rebate.

##### 2.01. Eligible Participants

- Only residential retail electric customers of record may qualify for a rebate.
- For Existing Homes – Does not apply for New Construction
- The Qualifying Energy Efficient Equipment must be located on the customer’s premises, and within Utility’s service territory, and must receive retail electric service from Utility.

##### 2.02. Qualifying Energy Efficient Equipment

- The following provides the equipment and appliances that qualify for a rebate; the rebate amount; and the limit on the number of rebates per customer:
  - ENERGY STAR® Heat Pump Water Heater
    - Rebate Amount: \$350 Based on Date of Purchase
    - Limit one per customer account
    - Make and Model # must be on the contractor’s invoice
    - HP Water Heater must be installed, operated and maintained in accordance with all applicable codes, laws, ordinances and rules.
    - All necessary permits must be obtained prior to installation.

##### 2.02.1. Application

- An application for a rebate must be completed and approved by Utility.
- A copy of the proof of purchase by customer must be attached and mailed to Utility within 90 days of installation. The proof of purchase must include the customer name, address, and date of purchase.

#### Send Rebate Requests to:

Ocala Electric Utility  
REBATES  
201 SE 3<sup>rd</sup> Street  
Ocala, FL 34471

Questions or comments about this form  
may be directed to:

352-629-2489

*Policy continued on next page*

Brought to you by:



## How to Apply For

# Heat Pump Water Heater

### Energy Efficiency Rebate Policy - *continued*

#### 2.03. Additional Terms; Rebate Credit

- Utility reserves the right to
  - Withhold payment of any rebate until any identified problems with the applications are resolved.
  - Terminate this rebate in whole or in part due to the recipient's failure to fulfill the terms and conditions in this document, or due to non-appropriation of necessary funds.
  - Alter the rebate program at any time and without notice to customer.
- All rebates are subject to funding availability. Utility may cancel a rebate at any time prior to payment, without notice, due to lack of available funds.
- Rebates may take between 6-8 weeks for processing.
- Rebates may be paid to customer in the form of a credit on one or more of customer's monthly electric consumption bill. In no event shall any rebate credit on a monthly customer bill exceed the amount owed by customer. In the event that a qualifying customer is in default of any payment obligations to Utility, Utility may, in its sole discretion, apply the rebate as a credit against such default amounts.

#### 2.04. Limit of Liability; Indemnification

- In no way shall Utility be liable for, and Customer hereby agrees to indemnify, defend and hold harmless Utility, its subsidiaries or affiliates, and their respective employees, officers and directors, from and against any and all liability, loss, damage, cost or expense, including attorney's fees, that may be caused by, due to, occasioned by, or otherwise arising out of the installation, operation, misoperation, or use of Customer's Qualifying Energy Efficient Equipment.
- Customer acknowledges and agrees that in no event shall any statement, representation, or lack thereof, either express or implied, by Utility, relieve the Customer of exclusive responsibility for the Customer's system. Specifically, Utility's approval of the rebate application, payment of the rebate, or any Utility inspection of the Qualifying Energy Efficient Equipment shall not be construed as confirming or endorsing the Equipment design or its operating or maintenance procedures nor as a warranty or guarantee as to the safety, reliability, or durability of the Qualifying Energy Efficient Equipment.

#### 2.05. Renewable Energy Credits; Green Attributes

- By participating in this program, customer agrees that Utility shall have the sole right to obtain and retain ownership of, and to qualify for and receive the full benefit of, any and all existing and future credits, certificates, benefits, environmental attributes, emissions reductions, offsets and/or allowances, however entitled, attributable to the purchase, installation and/or operation of the Qualifying Energy Efficient Equipment.

**Revised 5/3/18**

**[www.ocalaelectric.org](http://www.ocalaelectric.org) to verify requirements**

## Rebate Request Form

# Heat Pump Water Heater

### Customer Information:

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Account #: \_\_\_\_\_

Address of Installation  
(if different from above): \_\_\_\_\_

### Heat Pump Water Heater Information:

Date Purchased – (rebate  
based on date of purchase) \_\_\_\_\_

Manufacturer/Brand Name: \_\_\_\_\_

Model # \_\_\_\_\_

Location installed  
Garage                  Attic                  Other

Contractor Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Contractor State License # \_\_\_\_\_

#### Send Rebate Requests to:

Ocala Electric Utility  
REBATES  
201 SE 3<sup>rd</sup> Street  
Ocala, FL 34471

Questions or comments about this form  
may be directed to:

352-629-2489



*It's On!*

*I hereby certify that the requirements of the utility's "Rebate Policy" and the requirements above have been met, that the equipment listed above is installed at the address listed and, if requested, I will allow a representative of the utility to physically inspect the installation. In addition, I certify that I have not previously received or applied for other utility incentives or rebates for the improvements on this application. By participating in this program, I agree that utility shall have the sole right to obtain and retain ownership of, and to qualify for and receive the full benefit of, any and all existing and future credits, certificates, benefits, environmental attributes, emissions reductions, offsets and/or allowances, however entitled, attributable to the purchase, installation and/or operation of the Qualifying Energy Efficient Equipment.*

\_\_\_\_\_  
(Customer Signature)

\_\_\_\_\_  
(Date)

**Model number must be currently listed on Energy Star website, [www.energystar.gov](http://www.energystar.gov)**

**5/3/18**