

GENERAL EMPLOYEE PENSION BOARD OF TRUSTEES

- ESTABLISHED:** Chapter 42 – Section 43-64, 2013-19, 2013-18, 2011-45, 5988, 2862
- MEMBERSHIP:** The board shall consist of five (5) trustees, three of whom unless otherwise prohibited by law, shall be appointed by the Ocala City Council. Upon receipt of the elected members names, the Ocala City Council shall as a ministerial duty, approve the elected members.
- QUALIFICATIONS:** Two (2) members shall be members of the System elected by a majority of General Employees who are members of the System.
- TERM:** All terms after the initial terms shall be three years, February 22nd.
- DUTIES:** To construe the provision of the System and determine all questions arising there under, to determine all questions relating to eligibility and membership, to determine and certify the amount of all retirement allowances or other benefits hereunder, to establish uniform rules and procedures to be followed for administrative purposes, benefit applications and all matters required to administer the System, to distribute to Members, at regular intervals, information concerning the System, to receive and process all applications for benefits, to authorize all payments whatsoever from the Fund, and to notify the disbursing agent, in writing, of approved benefit payments and other expenditures arising through operation of the System and Fund, to have performed actuarial studies and valuations, at least as often as required by law, and make recommendations regarding any and all changes in the provisions of the System, to maintain Fiduciary Liability Insurance, to perform such other duties as are required to prudently administer the System.
- MEETINGS:** Quarterly.

APPOINTEES

Carroll, Connie
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Hersh, Arnold
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Ortiz, Anthony
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OCCUPATION

City of Ocala
Resource Development Manager

City of Ocala
Network Engineer/Utility Services

City of Ocala
Assistant Fire Chief

TERM XPIRES

2/22/19
Elected by
Employees
Appointed by
Council

2/22/18
Elected by
Employees
Appointed by
Council

2/22/19
Elected by
Council

APPOINTEES

Stalzer, Bernhard W.
W/351-2032
bstalzer@ocalafl.org

Walker, John
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STAFF ADVISORS

Kelley, Cindy
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Alicia Gaither
agaither@ocalafl.org

OCCUPATION

Management Counsel

Financial Advisor

OCCUPATION

City of Ocala
Deputy Director/Budget & Finance

City of Ocala
Board Liaison

TERM XPIRES

2/22/18
Elected by
Council

2/22/18
Elected by
council

CONTACT NO.

629-8374

629-8372