How to Apply For Your

Air Conditioner/Heat Pump Rebate

To apply for your $250 rebate, please carefully read the information below, and then complete the **Rebate Request Form**.

Rebate Requirements:

Please refer to the Energy Efficiency Rebate Policy below for complete details.

- Unit must be ENERGY STAR® qualified SEER 15 or greater and heat pumps must also be HSPF 8.2 or greater. Single system package units SEER 15 or greater and heat pump 8.0 or greater.
- **Model # must be listed on Energy Star website, www.energystar.gov as certified Energy Star HVAC unit.**
- Must be installed by a State of Florida Certified Heating, Air Conditioning, Refrigeration and Ventilation (HARV) or mechanical contractor. Please provide the contractor's invoice or paid receipt, which must include customer name, address of installation, and model number(s) of package unit or split system and date of sale.
- Copy of the "Certificate of ARI Certified Performance" provided by the contractor.

Energy Efficiency Rebate Policy:

Section 1. Overview
Utility offers conditional rebates to qualifying customers as an incentive to install qualifying ENERGY STAR® equipment and/or appliances (referred to in this Policy as "Qualifying Energy Efficient Equipment"). Customers benefit from Qualifying Energy Efficient Equipment through utility bill savings and sound environmental stewardship; Utility benefits by reducing its peak demand and reliance on power production from fossil fuels.

Section 2. Program Eligibility Criteria and Requirements
The following criteria and requirements must be met for a customer to be deemed eligible for a rebate.

2.01. Eligible Participants
- Only Residential and General Service Non-Demand retail electric customers of record may qualify for a rebate.
- The Qualifying Energy Efficient Equipment must be located on the customer's premises, and within Utility's service territory, and must receive retail electric service from Utility.
- For Existing Homes – Does not apply to New Construction

2.02. Qualifying Energy Efficient Equipment
- The following provides the equipment and appliances that qualify for a rebate; the rebate amount; and the limit on the number of rebates per customer:
  - ENERGY STAR® Air Conditioner/Heat Pump
    - Rebate Amount: $250
    - Limit two per customer account
    - **Rebate based on Date of Purchase**

Policy continued on next page

Send Rebate Requests to:
City of Ocala Utility Service
REBATES
201 SE 3rd Street
Ocala, FL 34471

Questions or comments may be directed to: 352-629-CITY

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FMPA Florida Municipal Power Agency

Energy ENERGY STAR

Air Conditioner/Heat Pump Rebate

Energy Efficiency Rebate Policy - *continued*

2.02.1. Application

- An application for a rebate must be completed and approved by Utility.
- A **copy of the proof of purchase** by customer must be attached and mailed to Utility within 90 days of purchase. The proof of purchase must include the customer name, address, and date of purchase.
- Must submit a copy of the **Certificate of ARI Certified Performance** provided by the contractor.

2.03. Additional Terms; Rebate Credit

- Utility reserves the right to
  - Withhold payment of any rebate until any identified problems with the applications are resolved.
  - Terminate this rebate in whole or in part due to the recipient's failure to fulfill the terms and conditions in this document, or due to non-appropriation of necessary funds.
  - Alter the rebate program at any time and without notice to customer.
- All rebates are subject to funding availability. Utility may cancel a rebate at any time prior to payment, without notice, due to lack of available funds.
- Rebates may take between 6-8 weeks for processing.
- Rebates may be paid to customer in the form of a credit on one or more of customer's monthly electric consumption bill. In no event shall any rebate credit on a monthly customer bill exceed the amount owed by customer. In the event that a qualifying customer is in default of any payment obligations to Utility, Utility may, in its sole discretion, apply the rebate as a credit against such default amounts.

2.04. Limit of Liability; Indemnification

- In no way shall Utility be liable for, and Customer hereby agrees to indemnify, defend and hold harmless Utility, its subsidiaries or affiliates, and their respective employees, officers and directors, from and against any and all liability, loss, damage, cost or expense, including attorney's fees, that may be caused by, due to, occasioned by, or otherwise arising out of the installation, operation, misoperation, or use of Customer's Qualifying Energy Efficient Equipment.
- Customer acknowledges and agrees that in no event shall any statement, representation, or lack thereof, either express or implied, by Utility, relieve the Customer of exclusive responsibility for the Customer's system. Specifically, Utility's approval of the rebate application, payment of the rebate, or any Utility inspection of the Qualifying Energy Efficient Equipment shall not be construed as confirming or endorsing the system design or its operating or maintenance procedures nor as a warranty or guarantee as to the safety, reliability, or durability of the Qualifying Energy Efficient Equipment.

2.05. Renewable Energy Credits; Green Attributes

- By participating in this program, customer agrees that Utility shall have the sole right to obtain and retain ownership of, and to qualify for and receive the full benefit of, any and all existing and future credits, certificates, benefits, environmental attributes, emissions reductions, offsets and/or allowances, however entitled, attributable to the purchase, installation and/or operation of the Qualifying Energy Efficient Equipment.

Revised 9/14/16
Check www.ocalafl.org/us to verify current requirements

AIR CONDITIONER/HEAT PUMP

Rebate Request Form

Customer Information:/

Name: _____

Mailing Address: _____

Phone: _____

E-Mail: _____

Account #: _____

Address of Installation

(if different from above): _____

Contractor Name: _____

Contractor Address: _____

Contractor Phone: _____

Air Conditioner/Heat Pump Information:

Date Purchased: _____

Manufacturer/Brand Name: _____

Indoor Model #: _____

Outdoor Model #: _____

AC SEER: SEER: EER:
(Must be 15 or above) _____

Heat Pump SEER: SEER: HSPF:
(Must be 15 SEER/HSPF 8.2 or greater) _____

Capacity/tons: _____ _____
Size of Home/Building (Sq. Ft.)

Type of Unit::
Heat Pump _____ AC Only _____ Other (Specify):_____

Is the unit controlled by a programmable thermostat? Yes _____ No_____

Send Rebate Requests to:
City of Ocala Utility Services
REBATES
201 SE 3rd Street
Ocala, FL 34471

Questions or comments may be directed to: 352 629-CITY

OCALA Electric Utility
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I hereby certify that the requirements of the utility's "Rebate Policy" and the requirements above have been met, that the equipment listed above is installed at the address listed and, if requested, I will allow a representative of the utility to physically inspect the installation. In addition, I certify that I have not previously received or applied for other utility incentives or rebates for the improvements on this application. By participating in this program, I agree that utility shall have the sole right to obtain and retain ownership of, and to qualify for and receive the full benefit of, any and all existing and future credits, certificates, benefits, environmental attributes, emissions reductions, offsets and/or allowances, however entitled, attributable to the purchase, installation and/or operation of the Qualifying Energy Efficient Equipment.

ARI CERTIFICATION AND PROOF OF PURCHASE MUST BE ATTACHED TO APPLICATION

Model # must be currently listed on www.energystar.gov as certified Energy Star HVAC unit

_____ _____

Revised 9/14 /16